

BAHAMAS FIRST HOLDINGS LIMITED

Incorporated under the laws of the Commonwealth of The Bahamas
Bahamas First Centre, 32 Collins Avenue
P. O. Box SS-6238
Nassau, Bahamas

23rd ANNUAL GENERAL MEETING OF THE SHAREHOLDERS – NOTICE AND AGENDA

DATE & TIME: Thursday, 24th May, 2018 at 6:00 p.m. (EDT)

PLACE: The British Colonial Hilton Hotel, Victoria Ballroom, Number 1 Bay Street, Nassau, Bahamas

COCKTAIL RECEPTION: Immediately following the Meeting in the Victoria Foyer 7:00 p.m. – 8:00 p.m.

ITEMS OF BUSINESS:

1. Welcome
2. To announce the results of the examination of Proxies; Declare a Quorum present and proceed to business.
3. To approve the Minutes of the Annual General Meeting of Shareholders held on Friday, 26th May, 2017.
4. To receive the Financial Statements of the Company for the year ended 31st December, 2017 and the Auditor's Report thereon.
5. To receive the Scrutineer's Report.
6. To elect Directors for the ensuing year and to set their remuneration and that of the Chairman for the year 2018.
7. To ratify the Dividends paid for the Financial Year ended 31st December, 2017.
8. To approve the Directors to appoint the Auditors of the Company, and an authorization for the Directors to set the fee for such services.
9. To consider and approve a standard Resolution, ratifying and confirming all acts, transactions and proceedings of the Directors, Officers, and Employees of the Company in the financial year 2017 and indemnifying the Directors, Officers and Employees of the Company otherwise than in respect of fraudulent conduct.
10. To transact such other business as may properly be brought before the Meeting or at any adjournment or adjournments thereof.

RECORD DATE: Holders of the 36,511,589 outstanding Common Shares of the Company of record as at the close of business on the 6th April, 2018 are entitled to vote at the Meeting.

FINANCIAL STATEMENTS: The Company's 2017 Audited Financial Statements are included in the Company's 2017 Annual Report, which is enclosed as part of the Proxy soliciting material.

PROXY VOTING: It is important that your shares be represented and voted at the Annual General Meeting of the Shareholders. You can vote your shares by appearing in person or by completing and returning the Proxy Form enclosed. You can revoke a Proxy at any time prior to its exercise at the Meeting by following the instructions in the accompanying Proxy Statement.

DATED this 17th day of April, A.D., 2018

By Order of the Board of Directors



J. LaShell Adderley
Secretary