

**BANK OF THE BAHAMAS LIMITED**  
**PROXY FORM**

**PROXY SOLICITED BY MANAGEMENT FOR THE ANNUAL GENERAL MEETING OF SHAREHOLDERS  
TO BE HELD AT 6:00 P.M. ON FRIDAY, NOVEMBER 30, 2018 AT THE BRITISH COLONIAL HILTON**

The undersigned (please print name) \_\_\_\_\_ of  
please print address) \_\_\_\_\_, being a shareholder of **BANK OF THE  
BAHAMAS LIMITED** ("the Company"), hereby appoints **Mr. Wayne Aranha, Chairman**, or failing him, the Directors may elect a Chairman amongst themselves or  
instead of either of them, \_\_\_\_\_ (name) of \_\_\_\_\_ (address) as Proxy of the  
undersigned to attend and vote at the Annual General Meeting of Shareholders ("the Meeting") of the Company to be held on Friday the 30<sup>th</sup> day of November, 2018 at  
the British Colonial Hilton and at any adjournment thereof, notice of the Meeting, together with the accompanying financial statements and the Proxy Statement having  
been received by the undersigned, and on behalf of the undersigned to vote as specifically directed below.

**ITEMS OF BUSINESS**

1. Examination of proxies and establishment of quorum.
2. To vote for, vote against or refrain from voting on the approval of the Minutes of the last Annual General Meeting held on 29<sup>th</sup> day of December, 2017, a copy of which was appended to the accompanying Proxy Statement:

Approval of Minutes      VOTE FOR ☐      VOTE AGAINST ☐      REFRAIN FROM VOTING ☐

3. To vote for, vote against or refrain from voting on the approval of the Chairman's report:

Approval of Chairman's Report      VOTE FOR ☐      VOTE AGAINST ☐      REFRAIN FROM VOTING ☐

4. To vote for, vote against, or refrain from voting on the approval of the Company's audited financial statements for the year ended June 30, 2018 and the reports of the Directors and Auditors thereon.

Approval of Financial Statements and Directors' and Auditors' Reports      VOTE FOR ☐      VOTE AGAINST ☐      REFRAIN FROM VOTING ☐

5. To vote for, to vote against, or refrain from voting on the election of the following Directors and to fixing of the remuneration of Directors, as specified in the accompanying Proxy Statement:

Wayne Aranha, Director	VOTE FOR	<input type="checkbox"/>	VOTE AGAINST	<input type="checkbox"/>	REFRAIN FROM VOTING	<input type="checkbox"/>
Ruth Bowe-Darville Director	VOTE FOR	<input type="checkbox"/>	VOTE AGAINST	<input type="checkbox"/>	REFRAIN FROM VOTING	<input type="checkbox"/>
Kirk Antoni Director	VOTE FOR	<input type="checkbox"/>	VOTE AGAINST	<input type="checkbox"/>	REFRAIN FROM VOTING	<input type="checkbox"/>
Timothy Brown Director	VOTE FOR	<input type="checkbox"/>	VOTE AGAINST	<input type="checkbox"/>	REFRAIN FROM VOTING	<input type="checkbox"/>

6. To ratify and confirm all acts, transactions and proceedings of Directors and Officers of the Company during the financial year ended June 30, 2018 by approving a standard resolution to that end as set forth in the accompanying Proxy Statement.

Ratification of Acts of Directors and Officers      VOTE FOR ☐      VOTE AGAINST ☐      REFRAIN FROM VOTING ☐

7. To vote for, vote against, or refrain from voting on the appointment of KPMG, Montague Sterling Centre, 5<sup>th</sup> Floor, East Bay Street, P.O. Box N 123, Nassau, Bahamas as the Auditors of the Company for the financial year ending June 30, 2019 and the authorization of the Directors to fix their remuneration:

Appointment of KPMG      VOTE FOR ☐      VOTE AGAINST ☐      REFRAIN FROM VOTING ☐

OTHER BUSINESS

8. To vote for, vote against, or refrain from voting on a resolution to amend, the existing Memorandum of Association of the Company;

Approval of Resolution                      VOTE FOR ☐                      VOTE AGAINST ☐                      REFRAIN FROM VOTING ☐

9. To vote for, vote against, or refrain from voting on a resolution to authorize and empower the Directors to execute any and all documents and/or resolutions to effect the aforementioned and to file with and supply all necessary information to the Securities Commission and the Registrar of Companies in connection therewith.

Approval of Resolution                      VOTE FOR ☐                      VOTE AGAINST ☐                      REFRAIN FROM VOTING ☐

Matters not known to the Company's management which may properly come before the Meeting or any adjournment thereof will be voted upon in the best judgement of the person holding the proxy.

The undersigned revokes any prior proxies to vote the shares covered by this Proxy.

**This Proxy is solicited on behalf of the Management of the Company and will be voted as directed in the spaces provided above or, if no direction is given it will be voted in the affirmative for each of the above proposals.**

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 2018.

\_\_\_\_\_  
Corporate Seal

\_\_\_\_\_  
(Signature of Shareholder)

\_\_\_\_\_  
(Signature of Joint Shareholder(s))

**Notes:**

Each shareholder submitting the Proxy shall have the right to appoint a person or company to represent him/her at the Meeting other than the persons designated above. To exercise this right, the shareholder may insert the name of the desired representative in the blank space provided and strike out the other names. The proxy so appointed need not be a shareholder of the Company.

In order for this form of Proxy to be valid, it must be signed and should be dated by the shareholder or the shareholder's attorney. The Proxy must be sent by mail or hand delivered to the offices of Bahamas Central Securities Depository Ltd., British Colonial Hilton Corporate Centre, Bay Street P. O. Box N 9307, Nassau, N.P., Bahamas, or to the Secretary of the Company no later than 48 hours prior to the time for the holding of the Meeting. If this form of Proxy is received undated but otherwise properly executed, it will for all purposes be deemed to be dated November 27, 2018